

# ARTISANLEGAL

# Our Fees

All our initial consultations (if required) are free. At the conclusion of your initial consultation we will confirm our fees. All our document packages are tailored by our expert lawyers to your individual needs and circumstances.

We have a philosophy of "no surprises" billing. We charge fixed fees so you know what you will be paying for what we do. In this way you (and we) can focus on the service you need rather than watching the clock.

We will pass on to you any disbursements which are costs we incur on your behalf in addition to our fees- these costs depend on your matter. We will provide an estimate of the likely disbursements for your matter when you choose to engage us.

All our fees quoted below are inclusive of GST.

If you have any questions about our fees do not hesitate to ask.

# **ESTATES**

#### Estate Planning

| Item  | Single  | Couple  |
|---|---------|---------|
| Simple Will*                                  | \$550   | \$660   |
| Enduring Power of Attorney**                  | \$363   | \$550   |
| Simple Will* and Enduring Power of Attorney** | \$660   | \$990   |
| General Power of Attorney                     | \$275   | \$440   |
| Complex Will ***                              | \$2,002 | \$2,662 |
| Complex Will*** and Enduring Power of         | \$2,134 | \$2,827 |
| Attorney**                                    |         |         |

\*A Simple Will means a Will without any unusual features such as, for example, testamentary or protective trusts or complicated rights to reside.

\*\*Enduring Power of Attorney includes Appointment of Enduring Guardians if you reside in NSW.

\*\*\*A Complex Will is a Will that usually includes a testamentary trust or protective trust. Should you wish to include multiple types of trusts in your Will or if you have a complex will needs that do not require a testamentary trust, we will provide you with a tailored quote.

#### Pensioner discount

We are strong believers in the importance of everyone having the right to access quality legal advice regardless of their means or circumstances. This is why we offer a discount of \$110 for our estate planning clients for those members of the community who are in receipt of a full age or disability pension or who are referred to us by certain community organisations we partner with.

#### **Mobile Visits**

We know that it is not always easy to come to us so we are happy to come to see you whether this is at your work, your home or at hospital. We can often see you outside of normal business hours. The first mobile visit is free however we will charge \$110 for each subsequent visit unless one client is a full aged pensioner, on a disability pension or for medical reasons (inc hospital visits). We encourage clients to use video or telephone conferencing for initial appointments if possible.

#### Probate and Estates

| Item  | Fee                       |
|---|---------------------------|
| Probate / Letters of Administration Application     | \$2,200*                  |
| Estate Litigation (inc. Family Provision) or Estate | We will provide fixed fee |
| Administration                                      | quotes which are tailored |
|   | to the circumstances of   |
|   | the relevant matter.      |

\*In addition to the fee we will pass on any disbursements we incur such as the publication of the notice of intention to apply and Supreme Court Filing fees.

### **PRIVATE WEALTH**

#### Conveyancing

| Item  | Fee        |
|---|------------|
| ACT or NSW purchase*                                  | \$1,804 *  |
| ACT or NSW sale*                                      | \$1,804 ** |
| Review of contracts prior to offer/bidding at auction | Free! ***  |
| ACT of NSW purchase – House and Land Contracts        | \$2,398    |

In addition to our fee we will also pass on any disbursements we incur on your behalf. Disbursements vary depending on the property you are buying but are usually around \$300-\$700.

\*Payment is due at settlement and is usually included in the payment directions. If settlement is more than three months after exchange of contracts (such as an off-theplan contract) we reserve the right to charge an interim fee of \$550 plus any disbursements we have incurred to date

\*\*Payment is due at settlement and is included in the payment directions. If contracts are not exchanged within three months of marketing commences we reserve the right to charge an interim fee of \$550 plus any disbursements we have incurred to date.

\*\*\*We do not charge for reviewing contracts as it is important to us that clients receive proper and appropriate advice before committing the purchase or bidding at auction. We will not charge for the first three contracts but reserve the right to charge \$550 for each additional contract after that.

| Item   | Fee     |
|--|---------|
| Business Succession Plan review and advice     | \$1,331 |
| New Family Trust Deed                          | \$671   |
| New Company or Corporate Trustee (not inc ASIC | \$935   |
| Fee)   |         |
| Trust Deed Update                              | \$396   |
| Change of Trustee                              | \$264   |

#### Small Business Law Services

| Company Constitution update        | \$528   |
|------------------------------------|---------|
| Shareholders/Partnership Agreement | \$803   |
| Commercial Lease (Lessee)          | \$2,002 |
| Commercial Lease (Lessor)          | \$2,662 |

#### **SUPERANNUATION**

## Superannuation and SMSF Succession Planning

| Item   | Fee     |
|--|---------|
| SMSF Trust Deed and Succession Plan Review and   | \$1,331 |
| advice   |         |
| New SMSF Trust Deed                              | \$528   |
| NSW SMSF Corporate Trustee (not inc ASIC Fee)    | \$935   |
| SMSF Trust Deed Update                           | \$528   |
| Change of Trustee                                | \$264   |
| Limited Recourse Borrowing documentation and     | \$2,662 |
| advice (not inc Loan)                            |         |
| Limited Recourse Borrowing Loan                  | \$671   |
| Binding Death Benefit Nomination (not for SMSFs) | \$264   |

If during our review we recommend any steps or actions to be taken not including the above we will provide a fixed fee quote.

### Family Law Superannuation Advice

| Item  | Fee  |
|---|--|
| Superannuation Splitting Orders (not SMSF) – per interest   | \$484  |
| Superannuation Orders (for SMSF) including splitting<br>orders, any ancillary orders and/or winding up orders<br>and advice   | \$2,420  |
| Binding Financial Agreement and/or Superannuation<br>Flagging or Splitting Agreement  | \$3,630  |
| <ul> <li>SMSF Minutes and Documents Package to effect split<br/>and/or transfer of spouse interest and compliance<br/>with any ancillary order (including wind up) including:</li> <li>Notices</li> <li>Resolutions</li> <li>ATO Forms</li> <li>Advice</li> </ul> | \$968  |
| Superannuation Advice – initial reading of brief and<br>review of documents to determine scope and<br>providing fixed fee quote for report  | \$484  |
| Court Expert Witness – for half day (including on call)   | \$1,650 and then \$1,100<br>for every subsequent half<br>day |

| Item   | Form 6* | Other<br>Document* | Additional<br>Dates |
|--|---------|--------------------|---------------------|
| Commonwealth Defined<br>Benefit Schemes:<br>CSS<br>PSS<br>DFRDB<br>MSBS<br>Parliamentary<br>Contributory<br>Superannuation<br>Scheme<br>Judges Pension Act<br>Scheme | \$330   | \$440              | \$110               |
| Governors-General     Pension Scheme     Other Defined Benefit   | \$440   | \$660              | \$110               |
| Schemes (State public sector<br>and Private Sector)  |         |                    |                     |

### Family Law Superannuation Valuations

\*A Form 6 is a prescribed form under the Family Law (Superannuation) Regulations 2001 and is also known as a Superannuation Information Form or SIF and is provided by the trustee of the relevant scheme usually for a fee. Some trustees will provide you with a valuation on request while others will only provide you with the data to complete a valuation.

\*\*Other documents are any documents or evidence other than on a SIF on which we are instructed to complete a valuation. This includes member statements. We cannot guarantee the accuracy of a valuation completed based on a document other than a SIF. Some member statements produced by trustees do not include sufficient data on which to carry out a valuation in which case we will advise and there will be no fee for the valuation

Our valuation reports are produced in a format appropriate to be tendered as evidence in the Family Court of Australia or the Federal Circuit Court. Should an affidavit be required we do not charge an additional amount for affirming an affidavit.